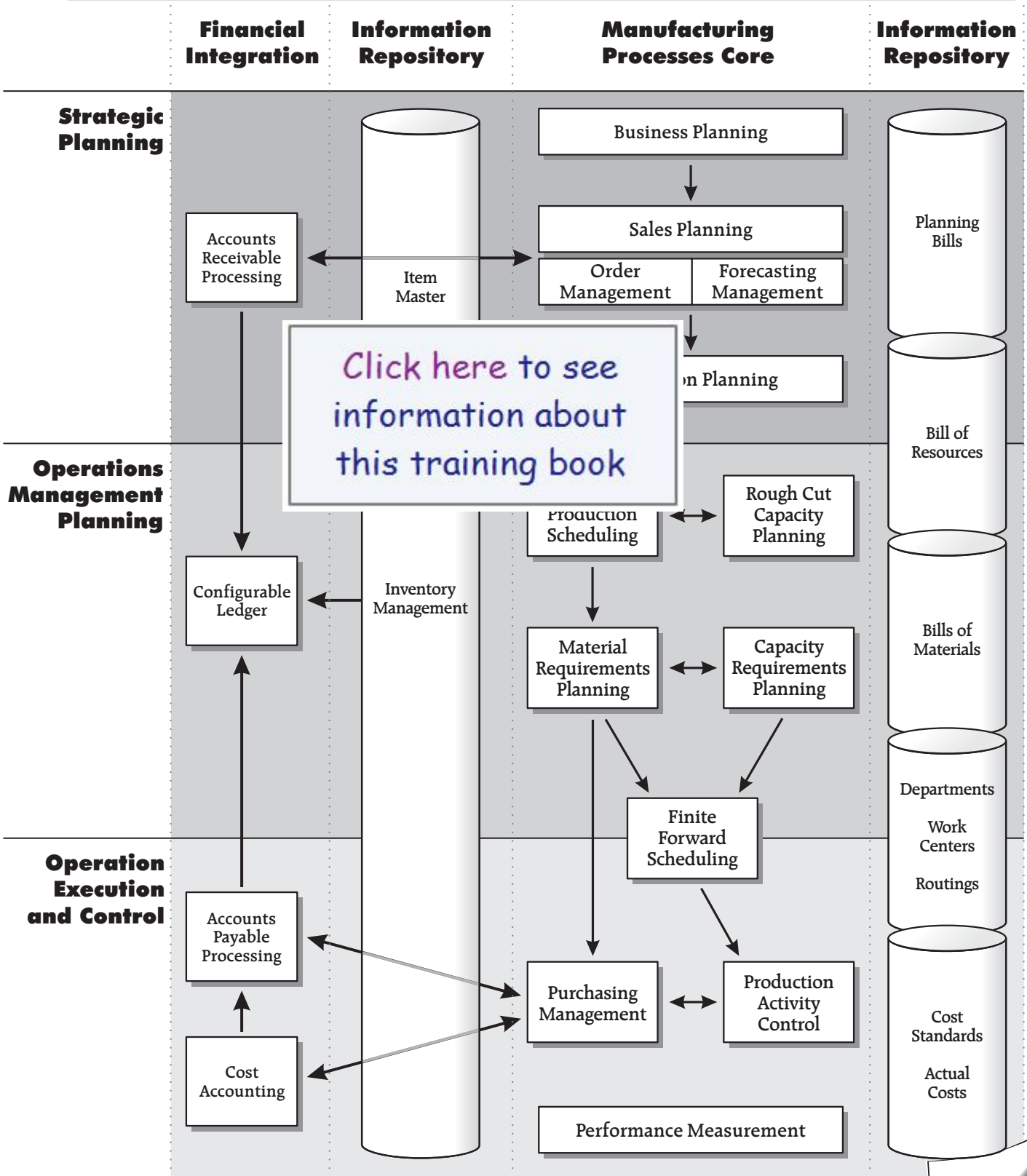
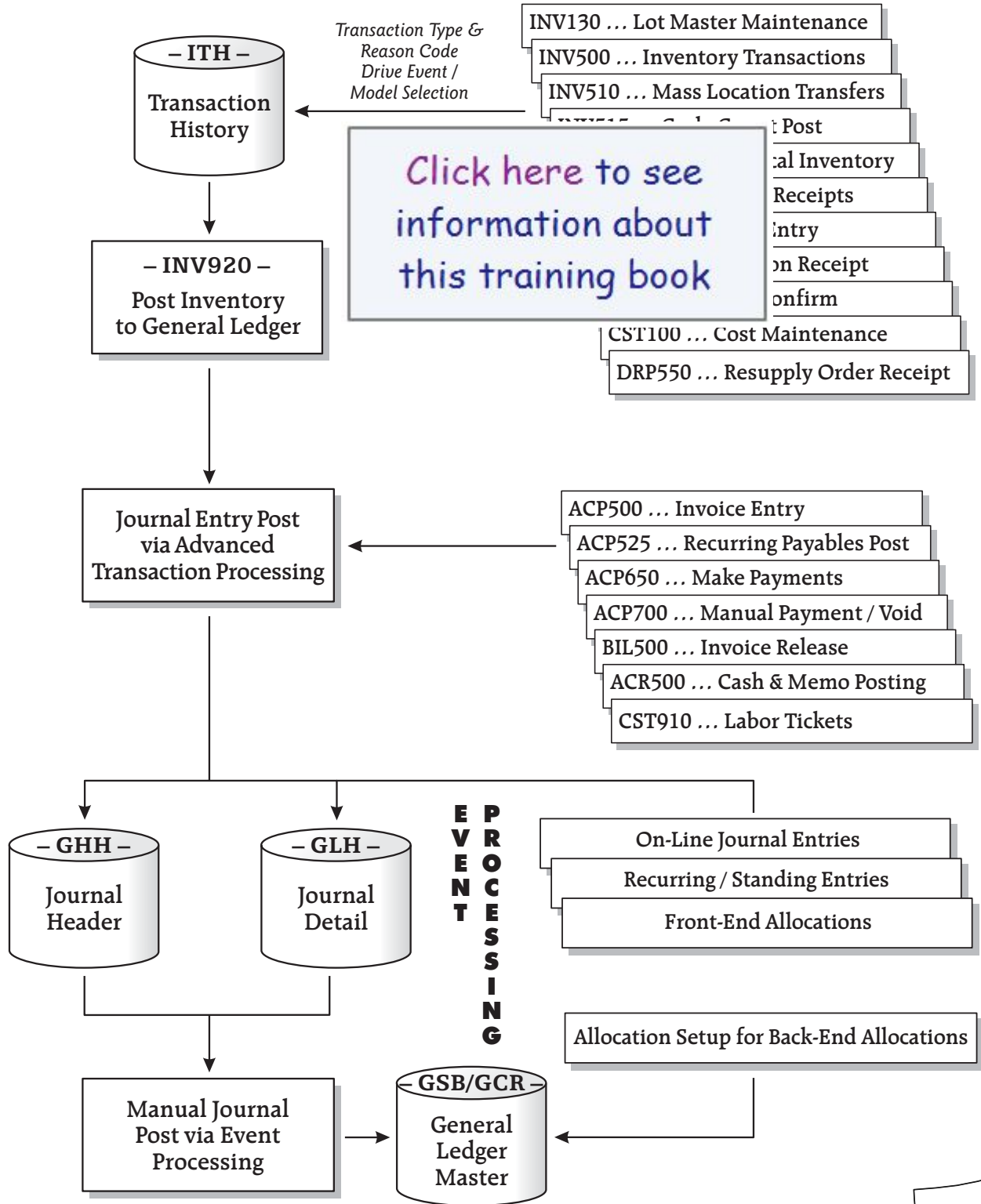


## Enterprise Resource Planning (ERP)



*Unbeaten Path®*

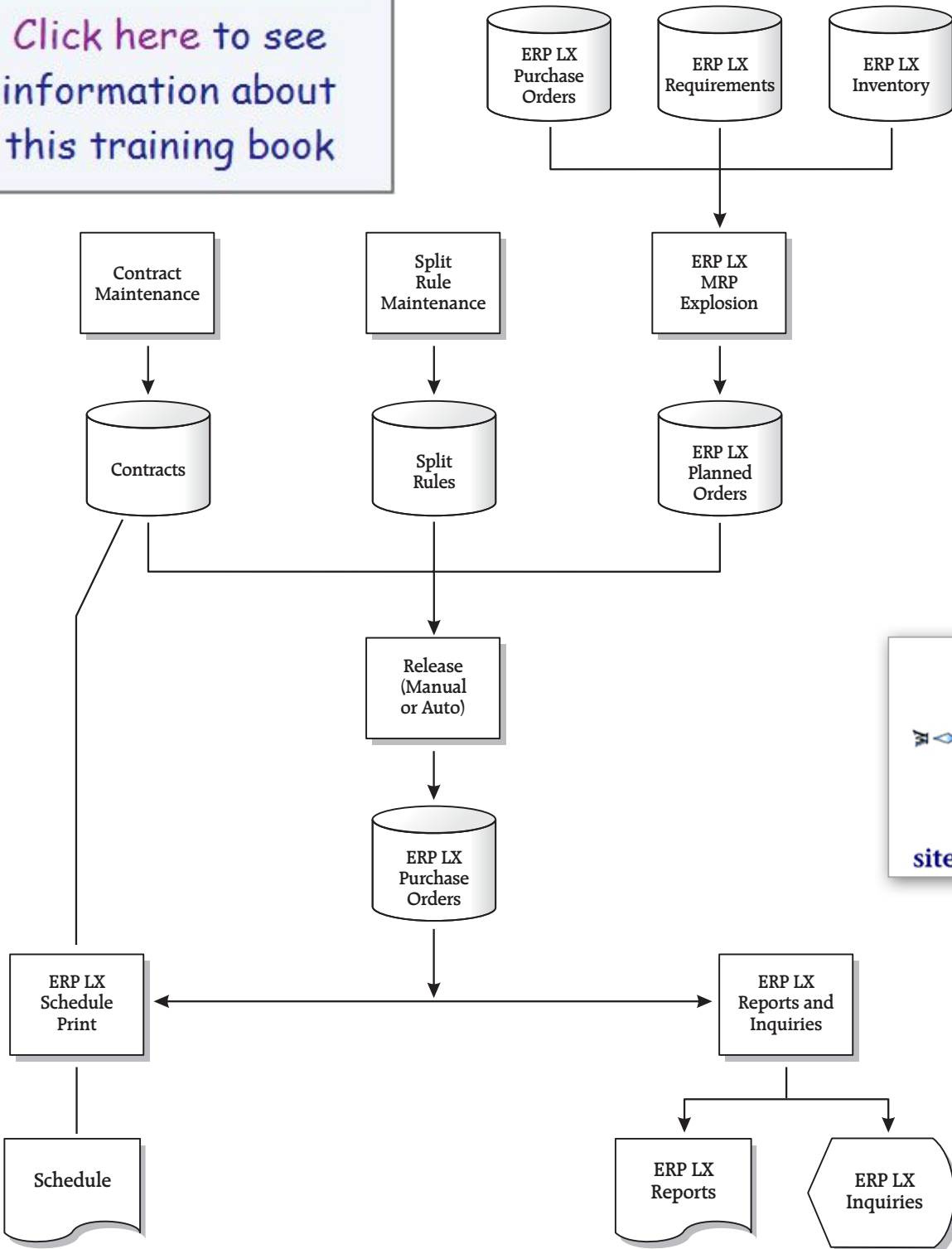
## Configurable Ledger Posting Cycle



# Purchasing Management

## Scheduled Purchase Orders / ERP LX Integration

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## Order Classes

### Order Classes

Class 001 Events	Class 002 Events	Class 003 Events	Class 004 Events (Default)
Order Entry	Order Entry	RMA Entry	Order Entry
Pick Confirmation	Pick Confirmation	Order Entry	Pick Release
Invoicing	Ship Confirmation	Invoicing	Pick Confirmation
	Invoicing		Invoicing

Class 005 Events (Standard)	Class 006 Events	Class 007 Events	Class 008 Events
Order Entry	Quote Entry	Order Entry	Order Entry
Pick Release		Invoicing	Invoicing
Pick Confirmation		("Post-Ship Billing")	(Credit / Debit Memos)
Ship Confirmation			
Invoicing			

### Function

Order classes determine the sequence and selection of work flow events used in processing a customer's order. Various standard printable forms can be attached to each order class. These may be printed immediately or saved for later printing.



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## Order Management Features

### Order Processing

- ∇ Configurable work flow events
- ∇ Order entry, quotes and RMAs all in one program
- ∇ On-line order entry and maintenance
- ∇ Full screen entry of line items
- ∇ Order quantity may be entered in selling or stocking unit of measure
- ∇ Open order inquiry by:
  - ◇ Customer name or number
  - ◇ Warehouse
  - ◇ Salesperson
  - ◇ Item number or description
  - ◇ Request date
  - ◇ Order number
  - ◇ Customer purchase order
  - ◇ CSR profile
  - ◇ Cancellation reason code
- ∇ Alpha keyword search for customer number
- ∇ Ship-to inquiry
- ∇ Customer quotations
  - ◇ Entry, maintenance, copy to order
- ∇ Order copy
- ∇ Note capability
  - ◇ Customer
  - ◇ Order / quote header
  - ◇ Order / quote line
  - ◇ Transportation
- ∇ On-line review and release of orders on credit hold, margin hold or user hold
- ∇ Multiple ship-to locations per bill-to address



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## ***Distribution Resource Planning***

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### **Key Processing Activities — DRP Product:**

- ∇ DRP Generation ..... DRP500
- ∇ Planned Order Maintenance ..... DRP510
- ∇ Release Planned Orders ..... DRP540
- ∇ Resupply Order Receipt ..... DRP550

### **Key Processing Activities — Order Management Product:**

- ∇ Pick Slip Release ..... ORD550
- ∇ Pick / Ship Confirm ..... ORD570

### **Reports and Listings:**

- ∇ Distribution Relationship List ..... DRP110
- ∇ Item / Facility Planning List ..... DRP145
- ∇ Shipping Calendar List .....
- ∇ DRP Summary Projections .....
- ∇ DRP Report by Facility .....
- ∇ Transportation Planning .....
- ∇ Open Resupply Orders by RO Number ..... DRP260
- ∇ Open Resupply Orders by Item and Receipt Date ..... DRP270

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### **Inquiries:**

- ∇ DRP Inquiry ..... DRP300
- ∇ Available to Promise Inquiry ..... DRP310